

State:	District of Columbia	Filing Company:	CUMIS Insurance Society, Inc.
TOI/Sub-TOI:	23.0 Fidelity/23.0000 Fidelity		
Product Name:	Fidelity Bond		
Project Name/Number:	2019 FB 598 Rewrite/		

Filing at a Glance

Company:	CUMIS Insurance Society, Inc.
Product Name:	Fidelity Bond
State:	District of Columbia
TOI:	23.0 Fidelity
Sub-TOI:	23.0000 Fidelity
Filing Type:	Form
Date Submitted:	11/11/2019
SERFF Tr Num:	CUNA-132148028
SERFF Status:	Submitted to State
State Tr Num:	
State Status:	
Co Tr Num:	2019 FB 598 REWRITE
Effective Date	01/01/2020
Requested (New):	
Effective Date	01/01/2020
Requested (Renewal):	
Author(s):	Beverly Lochner, Kristin Westedt
Reviewer(s):	
Disposition Date:	
Disposition Status:	
Effective Date (New):	
Effective Date (Renewal):	

State: District of Columbia
TOI/Sub-TOI: 23.0 Fidelity/23.0000 Fidelity
Product Name: Fidelity Bond
Project Name/Number: 2019 FB 598 Rewrite/

Filing Company: CUMIS Insurance Society, Inc.

General Information

Project Name: 2019 FB 598 Rewrite

Project Number:

Reference Organization:

Reference Title:

Filing Status Changed: 11/11/2019

State Status Changed:

Created By: Beverly Lochner

Corresponding Filing Tracking Number:

Status of Filing in Domicile: Pending

Domicile Status Comments:

Reference Number:

Advisory Org. Circular:

Deemer Date:

Submitted By: Beverly Lochner

Filing Description:

This filing incorporates the following revisions:

FORMS

Bond 598 01 20 - Discovery Extension Condition Endorsement - Fidelity Bond

This endorsement has been revised. Modifications have been made changing the title from Rights After Termination or Cancellation Preferred.

This endorsement allows the insured or the regulator to request a Discovery Extension.

The forms included in this filing were prepared on a personal computer and will ultimately be printed on another data processing system that may cause some print style, formatting and/or page spacing changes. However, there will not be any changes to the actual text of the contract other than bracketed fields or to the general print size.

The forms are in final print. Side-by-side comparisons of revised forms are designated with an HL in the lower left corner. Added items are double underlined and deleted items are struck out.

Company and Contact

Filing Contact Information

Beverly Lochner, Compliance Operations bev.lochner@cunamutual.com
Analyst III
(Administrative Office) 5910 800-356-2644 [Phone] 665.8617 [Ext]
Mineral Point Road 608-236-6226 [FAX]
Location 5910 4 C5
Madison, WI 53705

Filing Company Information

CUMIS Insurance Society, Inc.	CoCode: 10847	State of Domicile: Iowa
(Administrative Office) 5910	Group Code: 306	Company Type:
Mineral Point Rd.	Group Name: CUNA Mutual Group	State ID Number:
Madison, WI 53705	FEIN Number: 39-0972608	
(800) 356-2644 ext. [Phone]		

State: District of Columbia
TOI/Sub-TOI: 23.0 Fidelity/23.0000 Fidelity
Product Name: Fidelity Bond
Project Name/Number: 2019 FB 598 Rewrite/

Filing Company: CUMIS Insurance Society, Inc.

Filing Fees

Fee Required? No

Retaliatory? No

Fee Explanation:

State:	District of Columbia	Filing Company:	CUMIS Insurance Society, Inc.
TOI/Sub-TOI:	23.0 Fidelity/23.0000 Fidelity		
Product Name:	Fidelity Bond		
Project Name/Number:	2019 FB 598 Rewrite/		

Form Schedule

Item No.	Schedule Item Status	Form Name	Form Number	Edition Date	Form Type	Form Action	Action Specific Data		Readability Score	Attachments
1		Discovery Extension Condition Endorsement	Bond 598	01 20	END	Replaced	Previous Filing Number:	CUNX-G127141185	0.000	Bond 598 01 20.pdf
							Replaced Form Number:	Bond 598 03 11		

Form Type Legend:

ABE	Application/Binder/Enrollment	ADV	Advertising
BND	Bond	CER	Certificate
CNR	Canc/NonRen Notice	DEC	Declarations/Schedule
DSC	Disclosure/Notice	END	Endorsement/Amendment/Conditions
ERS	Election/Rejection/Supplemental Applications	OTH	Other

DISCOVERY EXTENSION CONDITION ENDORSEMENT FIDELITY BOND

This endorsement is subject to the Declarations, Coverages, Definitions, Exclusions, General Agreements and Conditions contained in the Bond, except as modified in this endorsement.

ADDITIONAL CONDITION

Discovery Extension

An additional time period in which to discover a loss you sustained before the effective date of termination or cancellation of this entire Bond may be obtained from us. An additional premium determined by us must be paid for such additional period. Such additional period must be requested by you in writing sent to us before termination or cancellation becomes effective. A loss discovered during the extension period is subject to the applicable direct loss Single Loss Limit Of Liability, Annual Aggregate Limit Of Liability and deductible in effect during the Annual Bond Period in which the termination or cancellation occurred. If your deposits are federally insured and termination or cancellation results from your liquidation, such additional period may be requested by you or a federal or state financial institution regulator in writing sent to us within 30 days after termination or cancellation becomes effective. Upon receipt of such written request, we will issue a Discovery Extension Endorsement. Such additional period of time will terminate early on the effective date of any insurance obtained by you or your successor or any other party, that replaces in whole or in part the insurance afforded by this Bond whether or not such other insurance provides coverage for loss sustained prior to its effective date, without the necessity of us giving such notice of early termination. In the event that such period of time is terminated early, we will refund any unearned premium.

State:	District of Columbia	Filing Company:	CUMIS Insurance Society, Inc.
TOI/Sub-TOI:	23.0 Fidelity/23.0000 Fidelity		
Product Name:	Fidelity Bond		
Project Name/Number:	2019 FB 598 Rewrite/		

Supporting Document Schedules

Bypassed - Item:	Readability Certificate
Bypass Reason:	Not applicable
Attachment(s):	
Item Status:	
Status Date:	

Bypassed - Item:	Copy of Trust Agreement
Bypass Reason:	Not applicable
Attachment(s):	
Item Status:	
Status Date:	

Bypassed - Item:	Consulting Authorization
Bypass Reason:	Not applicable.
Attachment(s):	
Item Status:	
Status Date:	

Satisfied - Item:	Side-By-Side Comparison
Comments:	Attached
Attachment(s):	Bond 598 01 20 HL.pdf
Item Status:	
Status Date:	

~~RIGHTS AFTER TERMINATION OR CANCELLATION — PREFERRED ENDORSEMENT~~
DISCOVERY EXTENSION CONDITION ENDORSEMENT
FIDELITY BOND

This endorsement is subject to the Declarations, Coverages, Definitions, Exclusions, General Agreements and Conditions contained in the Bond, except as modified in this endorsement.

ADDITIONAL CONDITION

~~Rights After Termination Or Cancellation~~
Discovery Extension

An additional time period in which to discover a loss you sustained before the effective date of termination or cancellation of this entire Bond may be obtained from us. An additional premium determined by us must be paid for such additional period. Such additional period must be requested by you in writing sent to us before termination or cancellation becomes effective. A loss discovered during the extension period is subject to the applicable direct loss Single Loss Limit Of Liability, Annual Aggregate Limit Of Liability and deductible in effect during the Annual Bond Period in which the termination or cancellation occurred. If your deposits are federally insured and termination or cancellation results from your liquidation, such additional period may be requested by you or a federal or state financial institution regulator in writing sent to us within 30 days after termination or cancellation becomes effective. Upon receipt of such written request, we will issue a Discovery Extension Endorsement. Such additional period of time will terminate early on the effective date of any insurance obtained by you or your successor or any other party, that replaces in whole or in part the insurance afforded by this Bond whether or not such other insurance provides coverage for loss sustained prior to its effective date, without the necessity of us giving such notice of early termination. In the event that such period of time is terminated early, we will refund any unearned premium.